

SMI TERMINAL AI RESEARCH REPORT

Company	INDOBORAX
Recommendation	STRONG BUY
AI Rating	★★★★★
AI Score	111.5/100
Holding	3-5 Years
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Executive Summary

INDOBORAX was analysed using Financial, Business, Management, Technical and News parameters. The company achieved an overall AI Score of **111.5** resulting in a **STRONG BUY** investment recommendation.

Investment Dashboard

Overall AI	111.5	Recommendation	STRONG BUY
Financial	95	Management	55
Business	100	Growth	100
Technical	100	News	70

Company Overview

Company	Indo Borax & Chemicals Limited
Sector	Basic Materials
Industry	Chemicals
CMP	■465.70
Market Cap	■1,494.43 Cr
Enterprise Value	■1,226.14 Cr
Shares Outstanding	32,090,000
Beta	0.68

Business Quality

Business Score	100
Market Position	N/A
Products	N/A
Competitive Advantage	N/A
Entry Barrier	N/A
Brand Strength	False
Export Business	False

Management

Management Score	55
CEO	Mr. Suresh Kalra, Mr. Harsh Malhotra, Mr. Shashikant Bharuka, Mr. Pravin Prabhakar Chavan, Mr. Kamlesh Joshi
Employees	111
Promoter Holding	30.8 %
FII Holding	0.45 %
DII Holding	2.19 %
Public Holding	66.56 %
Pledged Shares	100.0 %

Financial Analysis

Current Market Price	■465.70
Market Capitalization	■1,494.43 Cr
Enterprise Value	■1,226.14 Cr
Price / Earnings	29.74
Forward PE	0.00
Price / Book	3.86
PEG Ratio	0.00
Book Value	■120.50
EPS	■15.66
Beta	0.68

ROE	13.93 %
ROA	7.44 %
Operating Margin	26.24 %
Profit Margin	23.33 %
Revenue Growth	25.2 %
Earnings Growth	42.0 %

Cash	2113137024
Debt	14300000
Debt / Equity	0.37
Current Ratio	20.848
Quick Ratio	14.245
Operating Cash Flow	871505984
Free Cash Flow	178776128
52 Week High	499.0
52 Week Low	224.0

Investment Thesis

INDOBORAX has been evaluated using SMI TERMINAL AI Research Engine covering financial strength, business quality, management quality, technical trend and market sentiment. The company currently carries an **AI Score of 111.5**, resulting in a **STRONG BUY** recommendation. The financial metrics indicate healthy profitability, sustainable growth potential and acceptable balance sheet quality for long-term investors. This report should be considered together with personal risk tolerance, asset allocation and independent research before making investment decisions.

COMPANY PROGRESS DASHBOARD

Overall AI Score	100/100
Recommendation	STRONG BUY
Holding Period	3-5 Years
AI Rating	★★★★★

AI SCORE BREAKDOWN

Financial Strength	95 %
Growth Potential	100 %
Business Quality	100 %
Technical Trend	100 %
Management Quality	55 %
News Sentiment	70 %

FINANCIAL HEALTH

Cash	■211.31 Cr
Debt	■1.43 Cr
ROE	13.93 %
ROA	7.44 %
Operating Margin	26.24 %
Profit Margin	23.33 %
Revenue Growth	25.2 %
Earnings Growth	42.0 %

TECHNICAL STRENGTH

Current Price	■465.70
52 Week High	■499.00
52 Week Low	■224.00

52 Week Position	87.9%
Beta	0.68

RISK DASHBOARD

Debt Risk	LOW
Liquidity	EXCELLENT
Valuation	FAIR
Beta	0.68

AI CONCLUSION

INDOBORAX has achieved an overall AI Score of **111.5** with a **STRONG BUY** recommendation. Financial quality remains strong while business fundamentals continue to support long-term growth. The company demonstrates healthy profitability, reasonable valuation and acceptable balance sheet strength. Recommended Investment Horizon: **3-5 Years**

SMART MONEY DASHBOARD

Category	Trend	Latest	Status
Promoter	↓↓↓	30.80%	Reducing
FII	↑	0.45%	Increasing
DII	↑↑	2.19%	Increasing
Retail	↓↓↓	26.83%	Reducing

SMART MONEY SCORE



56 / 100

STATUS

NEUTRAL

AI INTERPRETATION

Foreign Institutional Investors are accumulating.
Domestic Institutions continue buying.
Promoters reduced ownership.
Retail participation is reducing.

MONEY FLOW TIMELINE

Quarter	FII	DII	Promoter
202503	0.02	0.01	50.8
202506	0.02	0.02	50.8
202509	0.53	0.02	50.8
202512	0.23	0.02	50.8
202603	0.45	2.19	30.8